Dependent Verification Requirement



Which type of dependent needs to be verified as eligible for coverage? Find the right dependent type and gather the documents you will need to send. Refer to the glossary for definitions and descriptions of terms used.

Important

- Black out all financial information and Social Security numbers.
- PHOTOCOPYING VITAL RECORDS MAY BE PROHIBITED BY STATE LAW. Some states have laws that do not allow a
 person to copy vital records, such as birth certificates or marriage certificates. Copying, for this purpose, generally
 includes documents scanned or faxed, as well as photocopied.

Confirm whether it is allowed to copy vital records with the vital records office that issued the record in question. If copying is not allowed, we recommend that you get a duplicate government issued document from your vital records office (a non-certified document is acceptable if available) and send it by way of U.S. mail. The document(s) sent will not be returned.

Dependent Type	Required Documentation	
Legal Spouse	 Government Issued marriage certificate including date of marriage AND Federal Tax Return issued within last 2 years listing Spouse OR Government Issued marriage certificate including date of marriage AND Proof of Financial Partnership issued within last 6 months OR Government Issued marriage certificate only including date of marriage (if married within the last 12 months) 	
Domestic Partner	 Notarized Affidavit of Domestic Partnership AND Proof of Financial Partnership issued within last 6 months OR Certificate of Domestic Partner registration AND Proof of Financial Partnership issued within last 6 months OR Certificate of Domestic Partner registration AND Federal Tax Return issued within last 2 years listing partner 	
Common Law Spouse	 Notarized Affidavit of common law marriage AND Proof of Financial Partnership issued within last 6 months OR Notarized Affidavit of common law marriage AND Federal Tax Return issued within last 2 years listing Spouse 	
Civil Union partner	 Government Issued of civil union partnership AND Federal Tax Return issued within last 2 years listing Partner OR Government Issued of civil union partnership AND Proof of Financial Partnership issued within last 6 months 	
Biological Child	Government Issued Birth certificate including parent's names	

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Adopted Child	Adoption placement agreement (including child's date of birth)	
	Petition for adoption (including child's date of birth) OR	
	Adoption certificate (including child's date of birth)	
Stepchild/Domestic partner Child/Civil Union Partner	 Government Issued Birth Certificate (including spouse or partner's name as a parent) AND Both documents to verify Spouse or Partner 	
Legal Ward	 Government Issued Birth Certificate (including parent's names) AND Court ordered document of legal guardianship 	
Grandchild	 Dependent Government Issued Birth Certificate (including parent's names), Parent Government Issued Birth Certificate (including parent's names), AND Federal Tax Return issued within last 2 years claiming Grandchild 	
Foster Child	Government Issued Birth certificate AND Foster care letter of placement	
Disabled Child	 Documentation listed above to prove child relationship status AND Federal Tax Return issued within lage 2 years claiming child Note: Disabled adopted child cannot verify with a placement agreement or petition. 	

Glossary

Term	Definition/Description
Birth Certificate	 Must include names of parents. Certificates that do not include parent's names will not be accepted. Hospital-issued birth certificates are only accepted for children who are less than 3 months of age.
Government Issued	 An official government record printed on security paper and includes an official raised, embossed, impressed, or multicolor seal.
Proof of Financial Partnership	 May include mortgage statements, bank statements, credit card statements, current rental/lease agreements (including start and end dates and cannot be month to month) or property tax statements with both parties' names as co-owners. Proof of Financial Partnership includes separate documents in participant's name and spouse or partner's name, both showing the same address. Proof of Financial Partnership cannot be delinquent or past due.
Federal Tax Return	 Send only the <u>first page</u> of your recent Federal Tax Return (Form 1040) that shows your dependent.

For More Information

Dependent Verification Center Click on the My Benefits & Retirement application, and select Dependent Verification Process under Quick Actions	 Review letters Upload documents Access FAQs Check dependent verification status Choose delivery preference (email or postal Review Security and Privacy Policy
Dependent Verification Center Customer Care	1-888-927-7700
Secure Mailbox Click on the My Benefits & Retirement application, and select Dependent Verification Process under Quick Actions	Send an email with your questions/concerns by selecting Contact Us from the home page of the Verification Center